

NEWSLETTER

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China's foreign trade up 18.3 pct in first two months of 2026

China's foreign trade grew 18.3 percent year on year in the first two months of 2026. Total goods trade volume reached 7.73 trillion yuan (about \$1.12 trillion). **(General Administration of Customs)**

China's CPI up 1.3 pct in February

China's consumer price index (CPI), a main gauge of inflation, rose 1.3 percent year on year last month. On a month-on-month basis, CPI went up 1 percent in February. **(National Bureau of Statistics)**

China's PPI down 0.9 pct in February

China's producer price index (PPI), which measures costs for goods at the factory gate, went down 0.9 percent year on year in February. **(National Bureau of Statistics)**

China's foreign exchange reserves rise in February

China's foreign exchange reserves totaled 3.4278 trillion U.S. dollars at the end of February 2026, marking an increase of 28.7 billion dollars, or 0.85 percent, from the end of January. **(Xinhua)**

China's Gold Reserves Hit 74.22 Million Ounces in February

China's gold reserves reached 74.22 million ounces by the end of February 2026, marking the 16th consecutive month of accumulation with a monthly increase of 30,000 ounces. **(People's Bank of China)**

China's Central Bank Drains 86.5 Billion Yuan via Open Market Operations

China withdrew a net 86.5 billion yuan (\$12.4 billion) of liquidity from the banking system on March 9, as 135 billion yuan of reverse repos matured versus 48.5 billion yuan (\$6.9 billion) of new 7-day operations at 1.40%. **(People's Bank of China)**

China's Bond Market Drives 46% of Total Social Financing in 2025

China's bond market delivered a record 16 trillion yuan (\$2.3 billion) in net financing last year, accounting for 46% of total social financing growth, underscoring direct financing's growing dominance. **(Xinhua)**