ITA Beijing Office

# NEWSLETTER

**MACHINERY & AUTOMOTIVE**
**31 August – 6 September 2026**

**China's NEV Advances Highlighted at APEC Automotive Dialogue**
At the 43rd APEC Automotive Dialogue held in Shanghai, the released report noted that in April, China's new energy vehicle output 1.32 million sets (+5.5% year-on-year), sales 1.344 million sets (+9.7%, 53.2% of total), exports 430000 (+110%), 15 minutes 80% fast-charge has been achieved, test mileage of mid-size vehicles reached 57000 km, roadside mid-size vehicles exceeded 11000 and Jan–Feb L2 penetration hit 69.15%. **(Global Times)**

**China Unveils Guidelines For Auto Overseas Competition Compliance**
On Sep 1, 2026, China's MOFCOM, MIIT and SAMR issued a 20-article guideline for automakers' overseas conduct—covering fair pricing, dealer rights, marketing, labor, quality, data security and antitrust compliance. In 2025, vehicle exports reached 8.32 million units to 200+ markets, with manufacturing bases in 80+ countries, prompting rules to curb disorderly competition and support compliant globalization. **(Global Times)**

**China's Leading EV Makers, Suppliers Launch Platform To Tackle Material 'Chokepoint' Issues**
Leading Chinese EV makers (BYD, Li Auto, NIO, XPeng) and top suppliers (CATL, Huayou Cobalt, Ganfeng Lithium) launched a joint platform to break material "chokepoints" - lithium, cobalt, nickel, graphite, rare earths. It pools R&D, recycling and overseas sourcing to cut import risk after 2025 export surge past 8 million units. **(Global Times)**

**Carmakers Branch Out Into Robotics**
Around 20 Chinese automakers invest in humanoid robots via tech-supply synergies. Parallels between industries create strong arguments for investmentXPeng raised over $900 million, valuing the unit at $6.3 billion, mass production late 2026. BYD's robot uses over 80% in-house electrical vehicles technology. Over 85% of supply chains overlap with auto. The global market may hit $300 billion by 2035, $4 trillion by 2050. **(China Daily)**

**Sany Electric Heavy Trucks Break Export Record**
Sany Truck shipped over 880 electric heavy trucks from Guangzhou Port, China's largest single new energy heavy-truck export, exceeding the industry's full 2025 total of 877 units. The order for an overseas industrial operator cuts annual costs by about 150 million yuan ($220.9 million) and carbon dioxide by 80,000 tons, marking a shift from pilots to fleet adoption. **(China Daily)**