

## NEWSLETTER

### LOGISTICS & TRANSPORTATION

3 - 9 October 2025



**Supported by 5G-A technology, China's Nanjing sees rapid development of low-altitude economy**  
China Telecom Jiangsu UAV Tech's self-developed platform supports over 3,000 online devices, with 5G remote flight control, AI aerial photography and real-time modeling. The Civil Aviation Administration of China projects China's low-altitude economy (below 600 meters, based on general aviation: drones/helicopters) to reach RMB1.5trn (\$210.6 billion) in 2025 and RMB3.5trn (\$491.4 billion) in 2035. **(Global Times)**

**High speed railway marks steady progress as bridge work speeds up**  
On Oct 24, the world's longest ballastless track bridge, spanning the Yellow River & part of China's "Eight Vertical and Eight Horizontal" high speed train (HSR) network, finished track laying. China's HSR now spans 48,000km (70% of the world's total) and will exceed 50,000km by end-2025. 2024 HSR fixed-asset investment hit 850.6 billion yuan (+11.3%), with 433 billion yuan (+5.6%) in Jan-Jul 2024. **(China Daily)**

**China's logistics industry maintaining an expansionary trend in October**  
According to China Federation of Logistics and Purchasing, the business activity expectation index for Chinese logistics enterprises was 55.3% in October, remaining above 55% for the eighth consecutive month. The fixed asset investment completion index was 55.2% in October. Investment completion was particularly strong in the railway transportation, air transportation, and postal express delivery industries. **(Youth Network)**

**China-Europe freight trains break records at both ports**  
October 27 Khorgos Port saw its first 8,000 trains (40 days faster than 2024), accumulating over 50,000 trains with 90 routes covering 46 cities in 18 countries. October 8 the Erenhot Port saw its first 3,000 trains (39 days faster than 2024), transported 3.749 million tons of cargo in the first nine months, with return trips accounting for 50.6% (up 22.6 percentage points year-on-year). **(China News)**

**Deep integration of rail-water intermodal transport**  
The Ministry of Transport issued an action plan to promote the integrated development of container rail-water intermodal transport, aiming to achieve an average annual growth of approximately 15% in intermodal volume by 2027. The plan promotes a "one port, one policy" approach, focusing on improving the "hard connectivity" of infrastructure and the "soft connectivity" of standards and regulations. **(People's Finance)**