

NEWSLETTER

BUILDING & INFRASTRUCTURE

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Secondhand residential prices in first-tier cities fell 3.2% year-on-year

In September, secondhand residential prices in first-tier cities fell 3.2% year-on-year, a 0.3% decrease from the previous month. Prices in Beijing, Shanghai, Guangzhou, and Shenzhen fell 2.7%, 2.4%, 6.0%, and 1.7%, respectively. Secondhand residential prices in second- and third-tier cities fell 5.0% and 5.7% year-on-year, respectively, narrowing the decline by 0.2% and 0.3%, respectively. **(China News Network)**

Sales of Construction Machinery Products Increased by Over 10% in the First Eight Months

In the first eight months, sales of many categories of construction machinery products in China increased by over 10% year-on-year. China's import and export trade volume of construction machinery reached US\$40.398 billion (€35.11 billion), an increase of 11% year-on-year. Imports amounted to €1.56 billion, an increase of 2.84% year-on-year; exports amounted to €33.54 billion, an increase of 11.4% year-on-year. **(Guangming Daily)**

Sales of Major Excavator Manufacturers in China in September 2025

According to statistics from the China Construction Machinery Association on major excavator manufacturers, 19,858 excavators of various types were sold in September 2025, representing a year-on-year increase of 25.4%. Among them, domestic sales reached 9,249 units, a year-on-year increase of 21.5%, while exports reached 10,609 units, a year-on-year increase of 29%. **(China Construction Machinery Association)**

New progress has been made in flood and drought prevention in China

Since the 14th Five-Year Plan, the proportion of losses from floods and waterlogging to GDP has decreased from 0.28% in the 13th Five-Year Plan to 0.18%. Reservoirs have a flood control capacity of 185.6 billion cubic meters, embankments protect 660 million people, national flood storage areas have a capacity of 109 billion cubic meters, and there are 133,000 hydrological stations. **(Information Office of the State Council of the People's Republic of China)**

Import and Export of Construction Machinery Products in September 2025

According to data compiled by China Customs, China's import and export trade volume of construction machinery in September 2025 was US\$5.505 billion (€4.78 billion), a year-on-year increase of 29.1%. Of this total, imports amounted to US\$234 million (€203.37 million), a year-on-year increase of 18.5%, while exports totaled US\$5.271 billion (€4.58 billion), a year-on-year increase of 29.6%. **(China Construction Machinery Association)**