

NEWSLETTER

BUILDING & INFRASTRUCTURE

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Achievements in water conservancy development during the 14th Five-Year Plan period (2020-2025)

The capacity and level of water conservation and intensive utilization have been further enhanced. It is expected that by the end of the 14th Five-Year Plan, the national water network coverage rate will reach 80.3% and the rural tap water penetration rate will reach 96%. The establishment of a rigid water resource constraint mechanism will be accelerated and the water conservation system will be improved. **(Ministry of Water Resources)**

August 2025 Lifting Work Platform Rental Market Index

The August 2025 Lifting Work Platform Rental Rate Index was 693 points, a slight increase of 0.7% month-over-month and a slight year-over-year increase of 7.9%. The rental rate index for 14-16m machines saw the largest month-over-month increase, reaching 9.1%, while the 36-39m machine type saw the largest month-over-month decrease, reaching 8.5%. **(China Construction Machinery Industry Association)**

Tower Crane Rental Industry Prosperity Index (TPI) for August 2025

According to the Tower Crane Rental Industry Prosperity Index (TPI) compiled by the Construction Mechanization Branch of the China Construction Machinery Industry Association and others, the tower crane daily utilization rate in August 2025 was 57.6%, and the maximum lifting torque utilization rate was 56.7%, 0.4% higher and 0.2% lower than the previous month, respectively. **(Construction Mechanization Branch of the China Construction Machinery Association)**

Construction machinery sales increased by over 10% year-on-year in the first eight months of 2025

According to data released by the China Construction Machinery Industry Association, sales of various product categories in the construction machinery industry increased by over 10% year-on-year from January to August. Among these, excavator sales reached 154,181 units, a year-on-year increase of 17.2%; various loaders sold 83,209 units, a year-on-year increase of 12.9%. **(CCTV News)**

Construction machinery exports far exceed imports

According to data released by the China Construction Machinery Industry Association, from January to August 2025, China's construction machinery import and export trade volume reached US\$40.398 billion (€34.58 billion), an 11% year-on-year increase. Imports totaled US\$1.8 billion (€34.58 billion), a year-on-year increase of 2.84%, while exports totaled US\$38.597 billion (€33.04 billion), an 11.4% year-on-year increase. **(CCTV News)**