

**NEWSLETTER**  
**BUILDING & INFRASTRUCTURE**  
**27 October - 2 November 2025**



**New progress has been made in flood and drought prevention**

Reservoirs now have a flood control capacity of 185.6 billion cubic meters, embankments protect 660 million people, national flood storage areas have a capacity of 109 billion cubic meters, and there are 133,000 hydrological stations. Since the 14th Five-Year Plan, the proportion of losses from floods and waterlogging to GDP has decreased from 0.28% in the 13th Five-Year Plan to 0.18%. **(Information Office of the State Council of the People's Republic of China)**

**Commercial residential prices decreased month-over-month in September in all cities**

In September 2025, among 70 large and medium-sized cities, commercial residential prices in all tiers declined month-over-month. New commercial residential prices in first-tier cities fell by 0.3% month-over-month, a 0.2% increase from the previous month. Prices in Beijing and Shanghai rose by 0.2% and 0.3%, respectively, while prices in Guangzhou and Shenzhen fell by 0.6% and 1.0%, respectively. **(China News Network)**

**Commercial residential prices decreased month-over-month in all cities**

According to the National Bureau of Statistics website, the bureau released the changes in commercial residential prices for September 2025 on October 20. New commercial residential prices in second-tier cities fell by 0.4% month-over-month, a 0.1% increase. Newly built commercial housing prices in third-tier cities fell 0.4% month-on-month, the same rate of decline as the previous month. **(China News Network)**

**Second-hand housing prices in first-tier cities fell 1.0% month-on-month**

In September, second-hand housing prices in first-tier cities fell 1.0% month-on-month, the same rate of decline as the previous month. Beijing, Shanghai, Guangzhou, and Shenzhen saw declines of 0.9%, 1.0%, 0.8%, and 1.0%, respectively. Second-hand housing prices in second- and third-tier cities fell 0.7% and 0.6% month-on-month, respectively, with the decline widening by 0.1%. **(China News Network)**

**The year-on-year decline in commercial housing prices in all tiers of cities continued to narrow**

In September, newly built commercial housing prices in first-tier cities fell 0.7% year-on-year, a 0.2% narrowing of the decline from the previous month. Shanghai saw a 5.6% increase, while Beijing, Guangzhou, and Shenzhen saw declines of 2.6%, 4.1%, and 1.8%, respectively. Newly built commercial housing prices in second and third-tier cities fell 2.1% and 3.4% year-on-year, respectively, with the decline narrowing by 0.3%. **(China News Network)**

